

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/3/2021		
To : Hong Kong Exchanges ar	nd Clear	ing Limited		
Name of Issuer		vesTech Holdings	Limited	
Date Submitted _	01	1/04/2021		
I. Movements in Authorised Sl	nare Ca <sub>l</sub>	pital		
1. Ordinary Shares				
(1) Stock code : <b>1087</b>	Descrip	tion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month_	2,500,000,000	<u>USD0.02</u>	USD50,000,000
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	· _	2,500,000,000	USD0.02	USD50,000,000
(2) Stock code : N/A	Descrip	tion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month_			
Increase/(decrease)	-			
Balance at close of the month	ı <u>-</u>			

2. Preference Shares				
Stock code : N/A	Descript	ion : <u>N/A</u>		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of Sh	nares			
Stock code : N/A	Descript	ion : <u>N/A</u>		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month			
Total authorised shar (State currency):	e capital at the e	nd of the mon	th USD	50,000,000
II. Movements in Issue	ed Share Capital			
	No. of ordin		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,404,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1.404.000.000	N/A	N/A	N/A

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date			<u>g</u>		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adpoted						
on 25/10/2010						
Exercise Price:						
HK\$1.700						
Date of grant:						
(25/10/2016)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	7,920,000
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(14010-1)		Tota	al A. (Ordina	rv shares)	N/A	
		1016		ce shares)		
					N/A	
L			•	ther class)	IN/A	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			N/A		

				No. of new shares of	No. of new shares of
rency ominal alue	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
					-
( / /	)				
( / /	)				
( / /	)				

Description of warrants (Date of expiry - dd/mm/yyyy	Currency of nominal y) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
	_					
( / / ) Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)	( / / ) -					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	(	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_				

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			ary shares) ce shares) ther class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>	ns (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
'			
	( / / )		
	shares (Note 1)		
2.	N/A		
1			
-			
	shares (Note 1)		
	charge (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
1	(Other class)	N/A	
	,		

							No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
			State		( / /	)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	( , ,	,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	, , ,	,		
3.	Placing		State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	·g	At price :	currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7.			Class of shares					
				issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date: (dd/mm/yyyy)	( /	' /	)		
				(33/111111)				N/A	N/A
				Class of shares issuable (Note 1)					
5.	Scrip dividend At pr	ice :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date:	( /	′ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	' /	)		
				EGM approval date:	( /	' /	)		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	N/A

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the	issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the
Type of Issue			month
	Class of shares		
	issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	LOW approval date.	N/A	N/A
	(dd/mm/yyyy)	IN/A	IN/A
	Total E. (Ordinary	,	
	shares		
	(Preference shares)		-
	(Other class)		-
	(Outor sides)	14/71	-
Total increase / (decrease) in ordinary shares de	uring the month (i.e. Total of A to E): (	1)	N/A
	(2	2)	N/A
Total increase / (decrease) in preference shares	s during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of a	haraa during tha manth /i a Tatal of A ta		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

filed with the Registrar of Companies have been duly filed and that compliance has been made with legal requirements;  (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepare will be delivered in accordance with the terms of issue;  (vii) completion has taken place of the purchase by the issuer of all property shown in the listing doct to have been purchased or agreed to be purchased by it and the purchase consideration for all property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been complete			1
filed with the Registrar of Companies have been duly filed and that compliance has been made with legal requirements;  (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepare will be delivered in accordance with the terms of issue;  (vii) completion has taken place of the purchase by the issuer of all property shown in the listing doct to have been purchased or agreed to be purchased by it and the purchase consideration for all property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been complete executed, and particulars thereof, if so required by law, have been filed with the Registrar of Composition (if any):  Remarks (if any):  Submitted by: Fung Siu Kei  Title: Company Secretary	(iv)	all the securities of each class are in all respects identical (Note 3);	
will be delivered in accordance with the terms of issue;  (vii) completion has taken place of the purchase by the issuer of all property shown in the listing doct to have been purchased or agreed to be purchased by it and the purchase consideration for all property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been complete executed, and particulars thereof, if so required by law, have been filed with the Registrar of Comp.  Remarks (if any):  Submitted by: Fung Siu Kei  Title: Company Secretary	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
to have been purchased or agreed to be purchased by it and the purchase consideration for all property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been complete executed, and particulars thereof, if so required by law, have been filled with the Registrar of Comp.  Remarks (if any):  Submitted by: Fung Siu Kei  Title: Company Secretary	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
executed, and particulars thereof, if so required by law, have been filed with the Registrar of Compared by Iaw, have been filed by Iaw, have been fi	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
Submitted by: Fung Siu Kei Title: Company Secretary	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Title: <u>Company Secretary</u>	Remark	s (if any):	-
Title: <u>Company Secretary</u>			-
Title: <u>Company Secretary</u>			
Title: <u>Company Secretary</u>			
Title: <u>Company Secretary</u>			=
Title: <u>Company Secretary</u>			•
Title: <u>Company Secretary</u>			
Title: <u>Company Secretary</u>			
	Submitte	ted by: <u>Fung Siu Kei</u>	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.